



Exa® PACS|RIS

34.1.7

Attorney Portal User's Manual

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Welcome to Exa Attorney Portal

Introduction

Symbols

The following symbols may appear in the product documentation or on the product.

Symbol	Symbol Name	Symbol Description	Standard Number and Name	Symbol Reference Number
	Manufacturer	Indicates the name and address of the manufacturer	ISO 15223-1:2021	5.1.1
	Authorized Representative in the European Economic Area (EEA)	Indicates the Authorized Representative, responsible for the device in the European Economic Area (EEA).	ISO 15223-1:2021	5.1.2
	Date of Manufacture	Indicates the date when the device was manufactured.	ISO 15223-1:2021	5.1.3
	Caution	Indicates information that is important for preventing loss of data or misuse of the software.	ISO 15223-1:2021	5.4.4
	Batch Code	Indicates the full Software Release / Version number	ISO 15233-1:2021	5.1.5
	Serial number	Indicates the manufacturer's serial number so that a specific medical device can be identified	ISO 15233-1:2021	5.1.7
	Catalogue Number	Indicates the manufacturer's catalogue number so that the device can be identified	ISO 15233-1:2021	5.1.6
	Consult instructions for use	Indicates the need for the user to consult the instructions for use	ISO 15233-1:2021	5.4.3
	Prescription Device	Caution: Federal law restricts this device to sale by or on the order of a licensed healthcare practitioner	21 CFR 801.109(b)(1) Prescription Devices	N/A

BS EN ISO 15223-1:2021 Medical devices - Symbols to be used with information to be supplied by the manufacturer - Part 1: General requirements

Regulatory and compliance



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Get started with Attorney Portal

Before you begin, obtain account credentials from your site administrator. Those credentials allow you to use the functions of the portal to which you were granted rights.

Use Attorney Portal

Attorney Portal is a web app accessible from Exa PACS/RIS that provides a convenient place to request and view appointments, view your clients' medical records (patient charts), and to send documents requested by healthcare providers.

Sign in to Attorney Portal

1. In Chrome, go to the URL provided to you by your administrator or Konica Minolta.

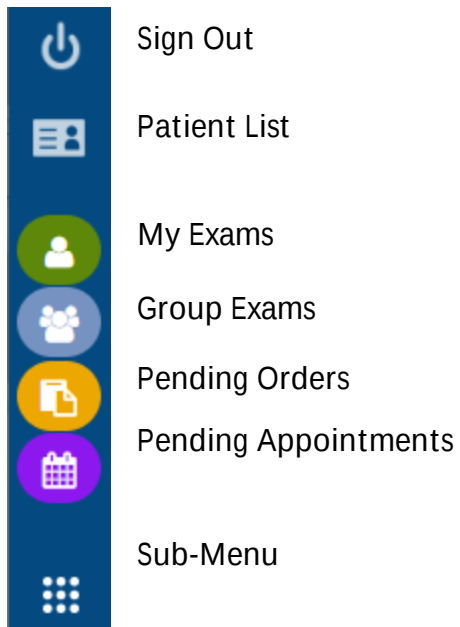
The screenshot shows the Attorney Portal login interface. The main area is dark blue with the Konica Minolta logo and the text 'ATTORNEY PORTAL What you can do using your secure portal'. Below this is a large white box with a red 'ERROR' message. To the right is a blue sidebar with a 'LOGIN' section containing input fields for 'ID#' and 'PASSWORD', checkboxes for 'I Agree to the HIPAA Privacy Notice' and 'Remember Me', and a 'LOGIN' button. Below the login section is a 'Contact Us' section with the address: 2217 Hwy 70 Est, Suite 101, GARMIN, 27529, and phone number 781-898-7778.

2. On the right pane, type your sign-in credentials, select I Agree to the HIPAA Notice, and then select LOGIN.

Result: The Portal opens to the My Exams worklist, showing all exams for which you are the attorney.

Navigation bar

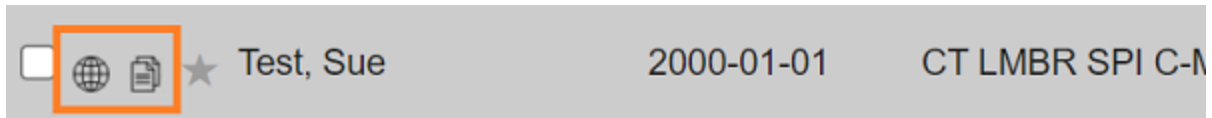
The navigation bar always appears on the left side of the screen, giving you quick access to main features.



Open images and approved reports

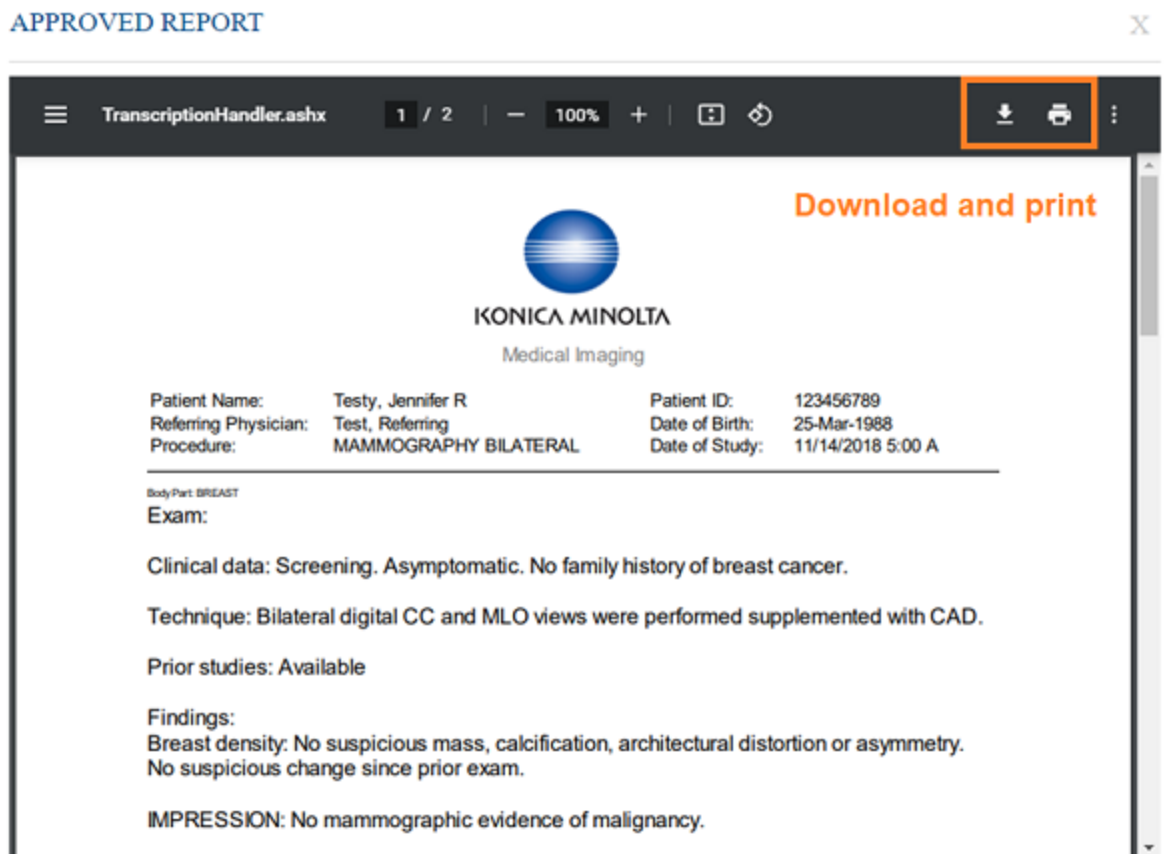
You can open images and reports for viewing and printing.

1. Select  to open the MY EXAMS worklist.
2. Find the study of the images to view.

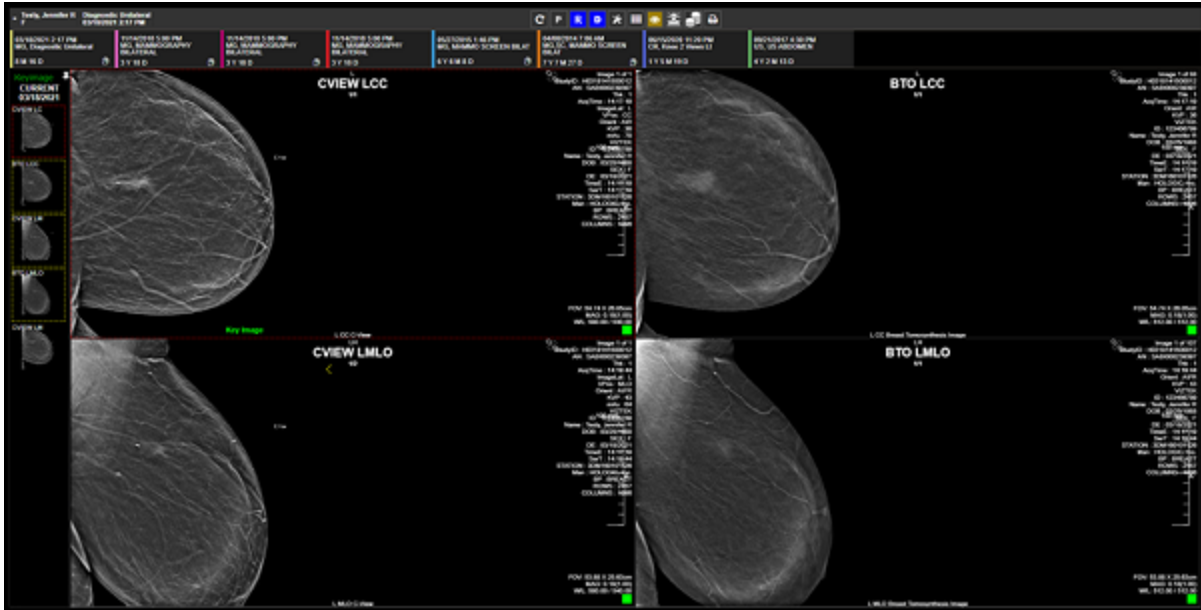


3. To view images, select the viewer  button.
4. To view the approved report, select the report  button.

Example of an approved report:



Example of an image open in the viewer



In the viewer tool bar, the following tools are available.



Refresh - Refresh the viewer

Notes - View study notes

Reports - View prior reports

Documents - View patient documents

Settings - Not available on Attorney Portal.

Tools

Layout - Change the frame layout

Overlays - Show or hide overlays

Cutlines - Show or hide cutlines

Slices - Change slice thickness

Print - Print the images

View group exams, pending orders, and appointments

You can view a worklist that includes all patients seen by all members of your provider group. You can view worklists of pending orders and appointments.

1. Select  to open the GROUP EXAMS worklist.

GROUP EXAMS									
PATIENT NAME	DATE OF BIRTH	STUDY DESCRIPTION	STUDY STATUS	STUDY DATE	ACCESSION NO.	FACILITY	MODALITY	REFERRING PHYSICIAN	
☐ Gator, Ade	01/31/1995	ABDOMEN X-RAY	Scheduled	11/09/2021 12:06 AM EST	376	Pineapple Under The Sea	Computed Radiography	Doctor, Trest	
☐ Nuckols, Thomas	08/19/1980	Requesting Exam	Ordered		256	Konica Minolta Healthcare Americ	Computed Radiography	Doctor, Nicole	
☐ Test, Marc	03/25/1988	CT ABD & PELVIS W/O CONTRAST	Approved	06/16/2021 4:40 PM EDT	254	Dave's Hospital	Computed Tomography	Test, Referring	
☐ Test, Marc	03/25/1988	CT ABD C+/-C+	Approved	06/16/2021 4:40 PM EDT	204	Dave's Hospital	Computed Tomography		
☐ Test, Jennifer R	03/25/1988	MAMMOGRAPHY BILATERAL	Unread	11/14/2018 5:00 PM EST	209	Konica Minolta Healthcare Americ	Mammography	Test, Referring	

2. Select  to open the PENDING ORDERS worklist.

PENDING ORDERS									
PATIENT NAME	DATE OF BIRTH	STUDY DESCRIPTION	STUDY STATUS	STUDY DATE	ACCESSION NO.	FACILITY	MODALITY	REFERRING PHYSICIAN	ORDERING FACILITY
☐ Tester, Brandon D	12/15/1993	Requesting Exam	Ordered		392	Eric's Best Practice	CT	Doctor, David	
☐ Testy, Jennifer R	03/24/1988	Requesting Exam	Ordered		391	Eric's Best Practice	MR	Doctor, David	

3. Select  to open the PENDING APPOINTMENTS worklist.

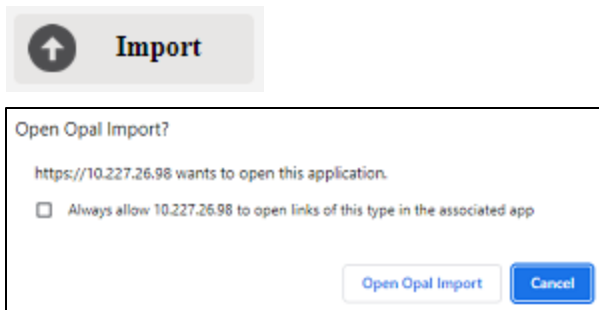
PENDING APPOINTMENTS									
PATIENT NAME	DATE OF BIRTH	STUDY DESCRIPTION	STUDY STATUS	STUDY DATE	ACCESSION NO.	FACILITY	MODALITY	REFERRING PHYSICIAN	ORDERING FACILITY
☐ Tester, Brandon D	12/15/1993	Requesting Exam	Ordered		392	Eric's Best Practice	CT	Doctor, David	
☐ Testy, Jennifer R	03/24/1988	MR ABD C+/-C+	Scheduled	11/11/2021 8:00 AM	391	Hudsonville	MR	Doctor, David	

Import images

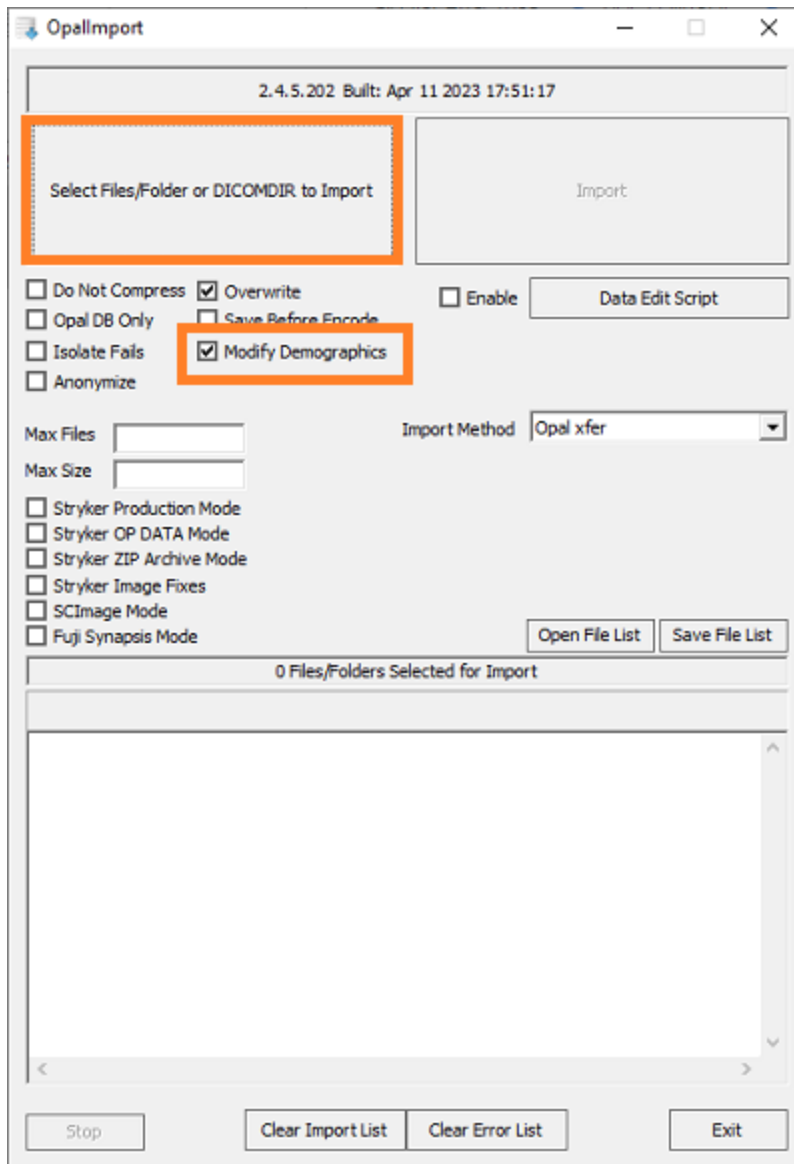
You can import images into studies, such as when a patient brings priors on a CD from another healthcare provider. Imported images appear as new studies on the My Exams worklist of the referring provider.

Prerequisite: From the admin menu, install Opal Import.

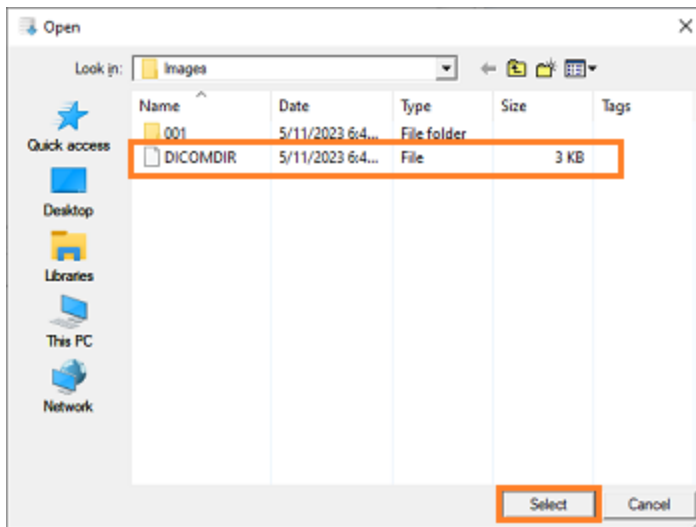
- On the My Exams worklist, select the import button, and then select Open Opal Import.



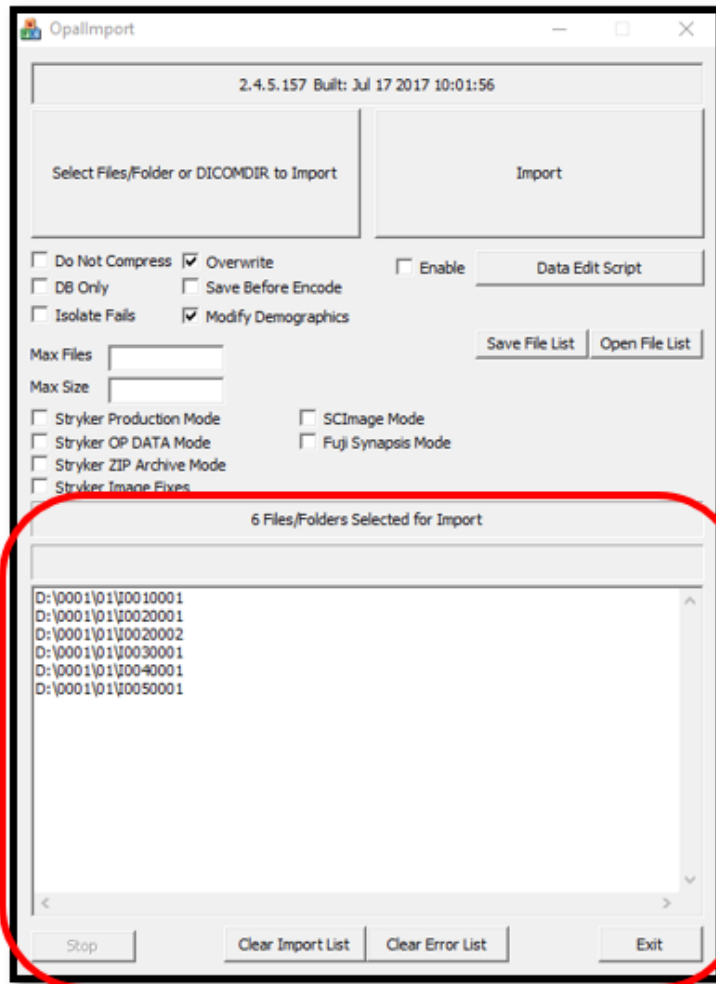
- In the OpalImport window, select Modify Demographics., and then select Select Files/Folder or DICOMDIR to Import.



3. Browse for and select the DICOMDIR file.



4. The selected files appear in the white box, and the status box indicates the number of files selected for import.



5. Select Import.

6. In the Modify/Confirm Demographics screen, enter matching demographics in the proper format for your facility, and then select MODIFY.

Modify/Confirm Demographics

Current Info

Id:

Name:

DOB:

Institution:

New Info

Id:

Name:

Format: Lastname^Firstname^MI^Prefix^Suffix

DOB:

Format: YYYYMMDD (no slashes or dashes)

Institution:

DB Query

PID	Name	DOB
-----	------	-----

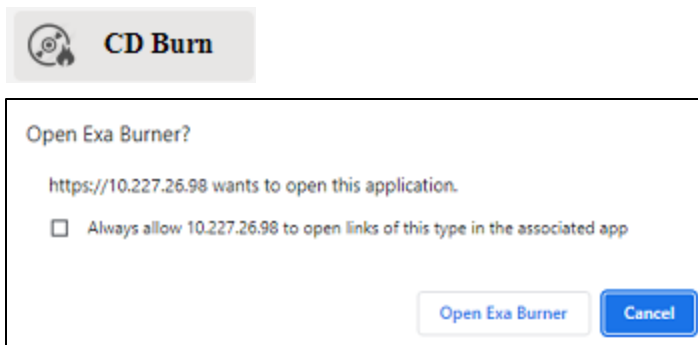
Result: The images are imported.

Burn studies to media

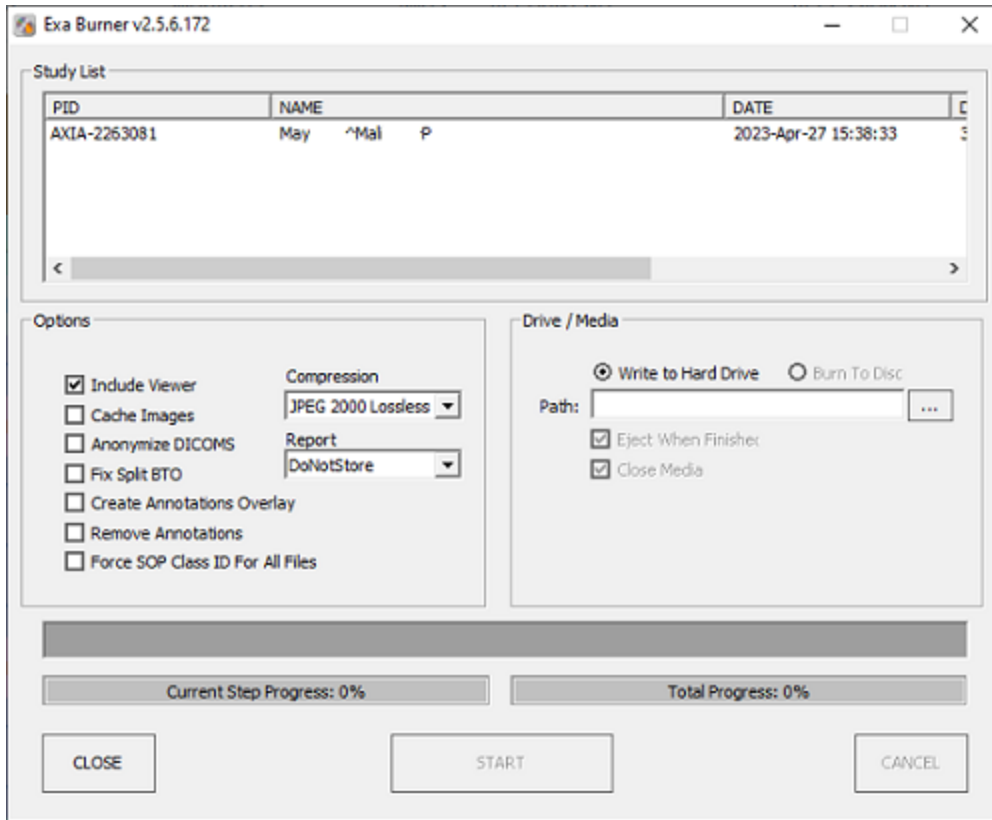
You can burn DICOM studies on the My Exam worklist to a hard disc or removable disc.

Prerequisite: [Install Exa Burner](#).

1. On the My Exams worklist, select the checkboxes of studies that you want to burn to media.
2. Select the CD Burn button, and then select Open Exa Burner.



Result: Exa Burner opens.



3. In Exa Burner, select the following options as needed.

Setting	Description
Include Viewer	Select to burn a viewer program onto the disc along with the items. Required for viewing off site.
Cache Images	Select to keep items in the Viewer cache folder (and not remove them after burning).
Anonymize DICOMS	Select to remove identifying patient demographics.
Fix Split BTO	Select to combine multi-frame mammograms into a single DICOM file.
Create Annotations Overlay	Select to convert annotations to an overlay and include them with the images.
Remove Annotations	Select to omit annotations from the burned items.
Force SOP Class ID for All Files	Select to set the Modality tag (0008, 0060) to the value in the DICOM file's SOP Class ID.
Compression	Select a compression algorithm.
Report	Select a report storing method.
Write to Hard Drive	Select whether to write to the hard disc or removable disc.
Burn to Disc	
Path	Select the ellipsis button and then browse for and select a destination drive and/or path.

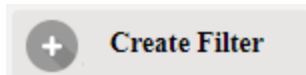
Setting	Description
Eject When Finished	Select to eject the disc after burning.
Close Media	Select to finalize the media after burning so that it is no longer available for writing.

4. If using a removable disc, insert the disc in the burner.
5. Select START.

Create or edit a worklist filter

You can create a filter to customize what information appears on the My Exams worklist.

1. On the My Exams worklist, select the Create Filter button.



2. In the Filter Settings screen, type a filter name, and then select columns and type values by which to filter.

Example: To show only patients whose names begin with "W" :

The "FILTER SETTINGS" screen shows a form for creating a filter. At the top right are "SAVE", "BACK", and "CLEAR" buttons. The "Filter Name" field contains "W" patients only. Below this are two columns: "Filter Columns" and "Filter Values". In the "Filter Columns" column, "Patient Name" is selected with a checkbox. In the "Filter Values" column, the value "W" is entered in the first row. Other rows in the "Filter Columns" column include "Date of Birth", "Study Description", "Study Date", "Accession No.", "Referring Physician", "Facility", "Modality", and "Study Status", all with unchecked checkboxes. The "Filter Values" column has corresponding input fields for each, with "All" selected in the dropdowns for "Facility" and "Modality". A "Please select" button is at the bottom of the "Filter Values" column.

3. Select SAVE.
4. To use the filter, select it in the Select filter dropdown list.

The screenshot shows the 'My Exams' interface. At the top, there are buttons for 'Import', 'CD Burn', and 'Create Filter'. A dropdown menu is open, showing options: 'Test filter', 'Select Filter', 'Test filter', and '"W" patients only' (which is highlighted in blue). Below the menu is a table with columns: PATIENT NAME, DATE OF BIRT, STUDY DESCRIPTION, STUDY STATUS, STUDY DATE, ACCESSION N, and FACILITY. The first row of data shows a patient named 'W, Todd' with a birth date of '196', study description 'CT THRC SPI C+ MATRL', status 'Scheduled', date '2023-05-11 9:00 AM EDT', accession number '30303', and facility 'My Comp'. A star icon is next to the patient name.

- To edit a filter, on the My Exams screen, select the filter settings button, and then select a filter to edit.

This screenshot shows a close-up of the filter settings area. It includes a 'Create Filter' button, a 'Select Filter' dropdown, and a filter settings icon (a funnel with a plus sign) which is highlighted with an orange box.

Open a patient chart

You can open a patient chart to view demographics and other patient related information.

- Select  to open the patient list.

The screenshot shows the 'PATIENT LIST' table. It has columns for PATIENT NAME, DOB, SEX, ACCOUNT NO., and ADDRESS. The first two rows of data are visible:

PATIENT NAME	DOB	SEX	ACCOUNT NO.	ADDRESS
Test, Sue	2000-01-01	F	TesS3816	111 main st
Wy, Todd	196	M	tw123	

- Double-click a patient to open the patient chart.

PATIENT DASHBOARD

Patient Demographics	Alerts	Results
First Name Middle Name Last Name Suffix Todd - Wy - DOD Sex Language 19M M Radiol/Clinic /	No alerts found	No results found
Problems	Medications and Prescriptions	Allergies
No problems found	No medications and prescriptions found	No allergies found

Attach a document to an exam

You can add a scanned document (such as an order form) to an exam. You can also view an existing document by double-clicking it in the patient document window described below.

1. Select  to open the patient list.
2. In the Patient List, in a patient row, select the Upload Patient Document button.

PATIENT LIST

PATIENT NAME	DOB
 Test, Sue	2000
 Todd	196

3. In the patient document window, select the Upload Patient Document button.

PATIENT DOCUMENTS FOR TEST, SUE

DOCUMENT TYPE DOCUMENT IMPORT/UPLOAD DOCUMENTS CREATED DATE CREATED BY REQUEST

All All

4. In the MY ACCOUNT window, select a document type.

MY ACCOUNT

Document Type: Patient Forms

File

Linked Study

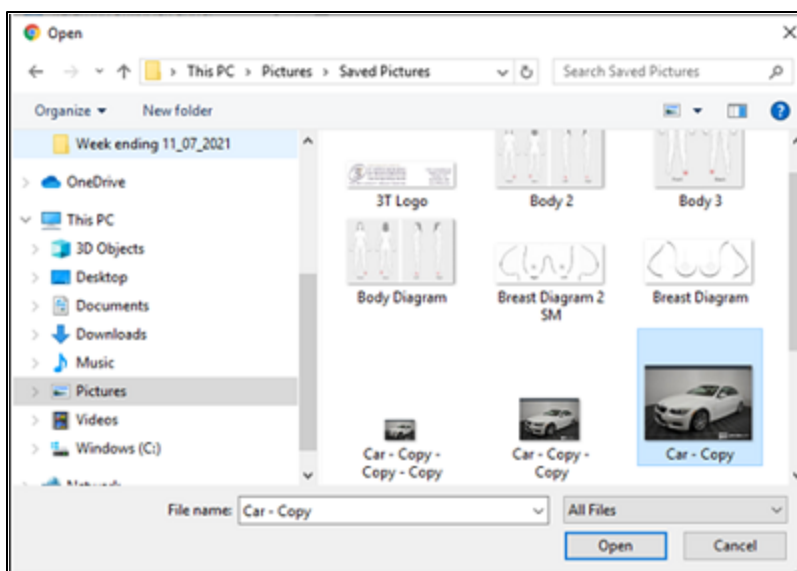
Notes: Pain sheet

Accession No.	Description	Mod Study Date
4679	CT LMBR SPI C-MATRL CT	2022-12-09

SELECT

UPLOAD CANCEL

5. Optional. Enter notes.
6. Under Linked Study, select to which exam you want to add the document.
7. Select SELECT, and then browse for and select a document to add.



8. Select UPLOAD.

Result: The document is added to the exam, and the patient document list appears.

Configure passwords and two-factor authentication

You can reset your password at any time. If your site purchased a license, you can also configure two-factor authentication (2FA) as described below.

1. On the admin menu, select the security button.



2. In the My Account dialog, enter a new password, retype to confirm, and then select SAVE.

A screenshot of a web interface titled "MY ACCOUNT". Below the title is a section "RESET PASSWORD" with two input fields: "New Password" and "Confirm Password". Below this is a section "TWO-FACTOR AUTHENTICATION" with a "Current Password" input field and a blue button labeled "SHOW QR CODE". At the bottom right are two blue buttons labeled "SAVE" and "CANCEL".

3. Under TWO-FACTOR AUTHENTICATION, type your password, and then select SHOW QR CODE.



4. Use Google Authenticator to read the QR code and generate the one-time passcode, and then enter it into the box and select Verify.

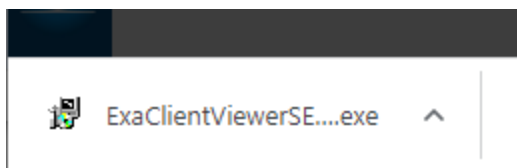
Install Exa Burner

Before you can use the CD Burn function to burn studies to media, you must install the Exa Burner app by following these steps.

1. On the admin menu, select the Exa Burner button.



Result: Chrome downloads the ExaClientViewerSETUP.exe file.



2. Select the file to run, and follow the on-screen prompts.