



# Exa<sup>®</sup> PACS | RIS

## 35.0.1

### Attorney Portal User's Manual

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# Welcome to Exa Attorney Portal

## Introduction

### Symbols

The following symbols may appear in the product documentation or on the product.

Symbol	Symbol Name	Symbol Description	Standard Number and Name	Symbol Reference Number
	Manufacturer	Indicates the name and address of the manufacturer	ISO 15223-1:2021	5.1.1
	Authorized Representative in the European Economic Area (EEA)	Indicates the Authorized Representative, responsible for the device in the European Economic Area (EEA).	ISO 15223-1:2021	5.1.2
	Date of Manufacture	Indicates the date when the device was manufactured.	ISO 15223-1:2021	5.1.3
	Caution	Indicates information that is important for preventing loss of data or misuse of the software.	ISO 15223-1:2021	5.4.4
	Batch Code	Indicates the full Software Release / Version number	ISO 15233-1:2021	5.1.5
	Serial number	Indicates the manufacturer's serial number so that a specific medical device can be identified	ISO 15233-1:2021	5.1.7
	Catalogue Number	Indicates the manufacturer's catalogue number so that the device can be identified	ISO 15233-1:2021	5.1.6
	Consult instructions for use	Indicates the need for the user to consult the instructions for use	ISO 15233-1:2021	5.4.3
	Prescription Device	Caution: Federal law restricts this device to sale by or on the order of a licensed healthcare practitioner	21 CFR 801.109(b)(1) Prescription Devices	N/A

BS EN ISO 15223-1:2021 Medical devices - Symbols to be used with information to be supplied by the manufacturer - Part 1: General requirements

## Regulatory and compliance



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## Get started with Attorney Portal

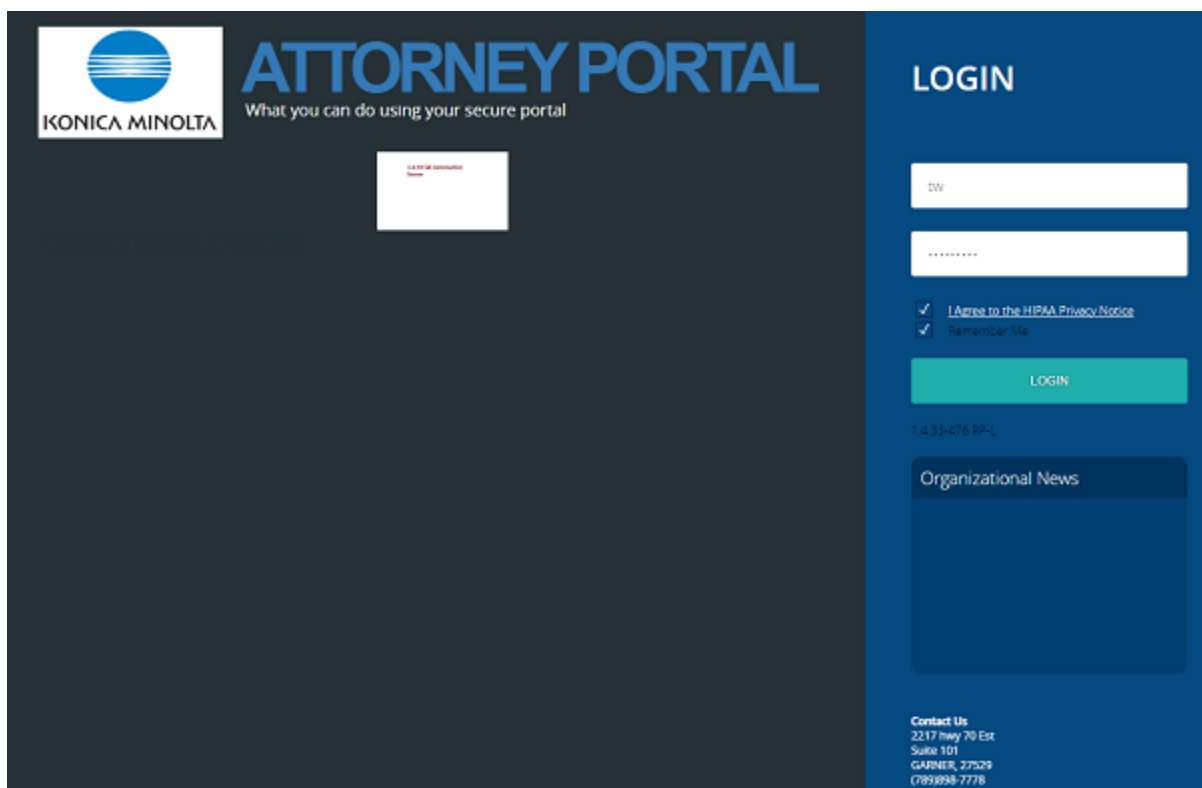
Before you begin, obtain account credentials from your site administrator. Those credentials allow you to use the functions of the portal to which you were granted rights.

### Use Attorney Portal

Attorney Portal is a web app accessible from Exa PACS/RIS that provides a convenient place to request and view appointments, view your clients' medical records (patient charts), and to send documents requested by healthcare providers.

### Sign in to Attorney Portal

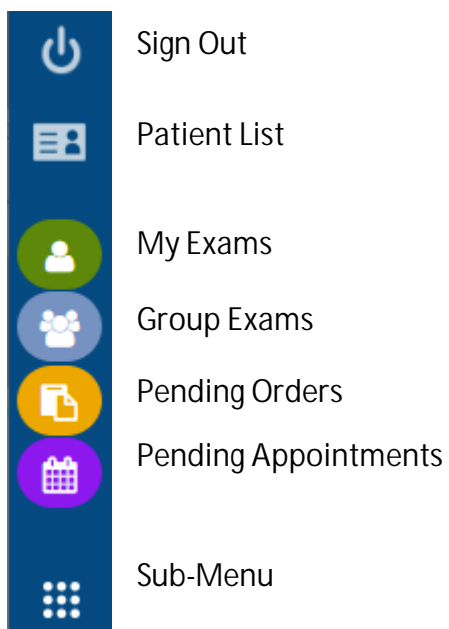
1. In Chrome, go to the URL provided to you by your administrator or Konica Minolta.



2. On the right pane, type your sign-in credentials, select I Agree to the HIPAA Notice, and then select LOGIN.  
Result: The Portal opens to the My Exams worklist, showing all exams for which you are the attorney.


## Navigation bar

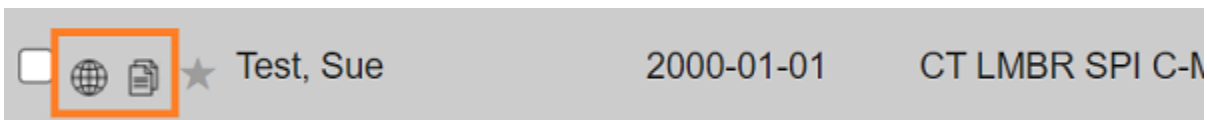
The navigation bar always appears on the left side of the screen, giving you quick access to main features.





## Open images and approved reports

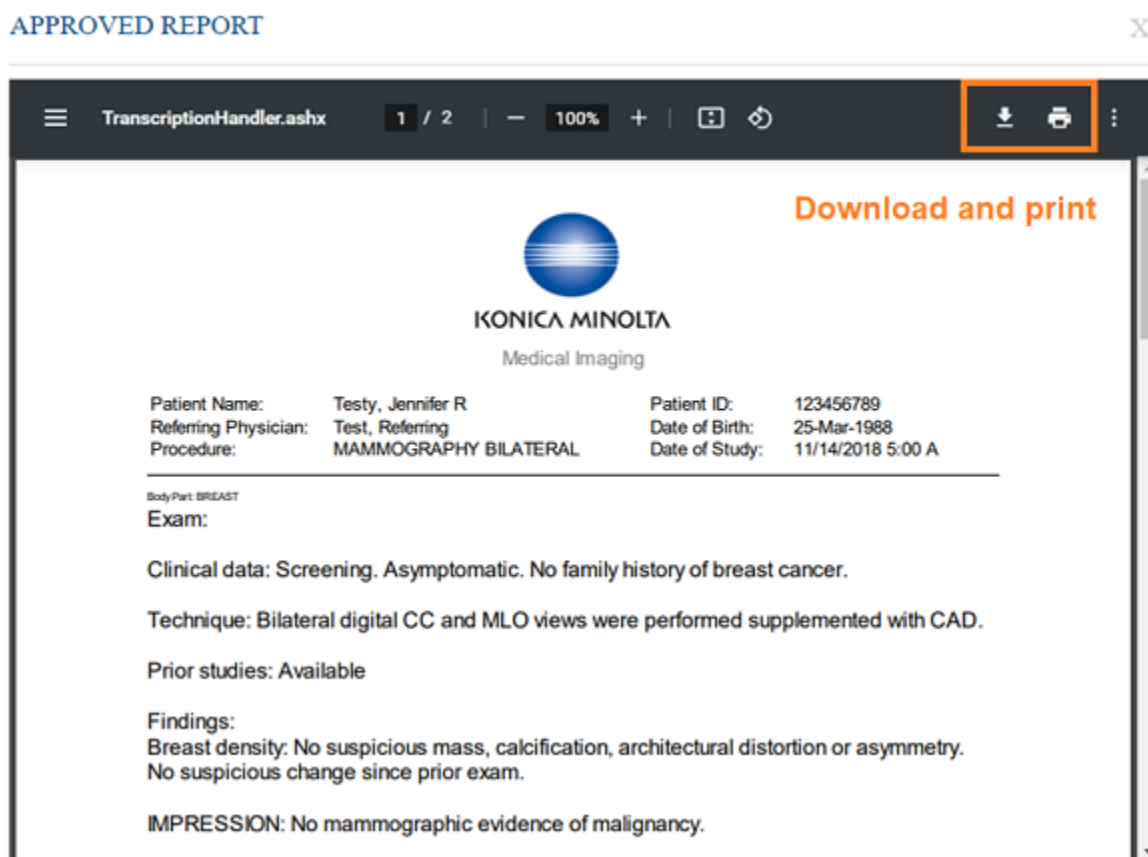
You can open images and reports for viewing and printing.

1. Select  to open the MY EXAMS worklist.
2. Find the study of the images to view.

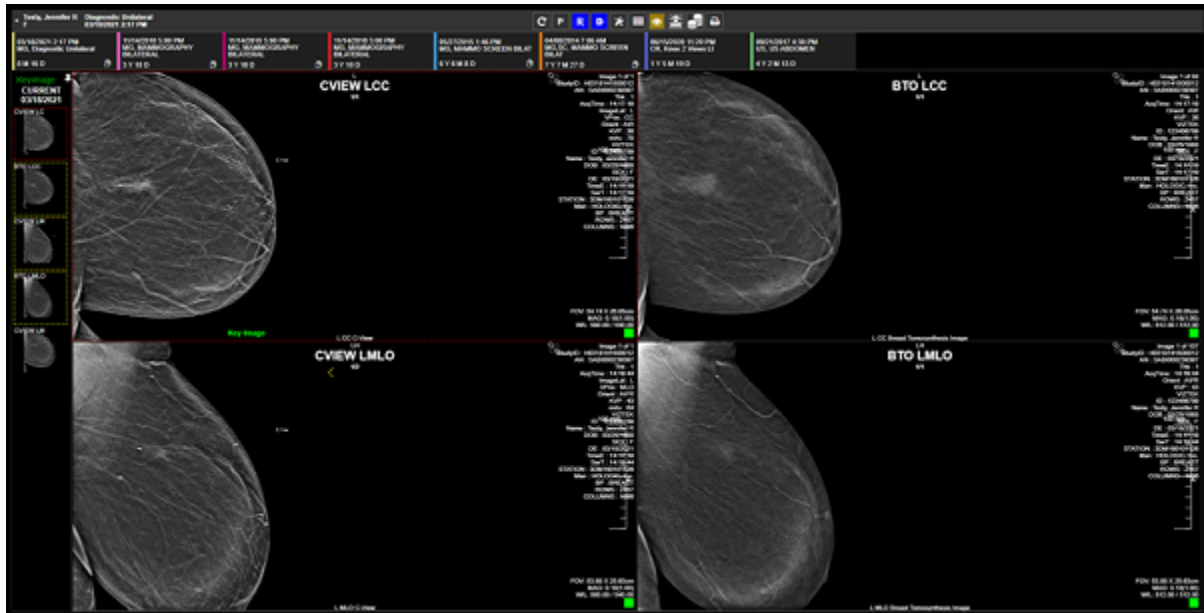


3. To view images, select the viewer  button.
4. To view the approved report, select the report  button.

Example of an approved report:



Example of an image open in the viewer



In the viewer tool bar, the following tools are available.



Refresh - Refresh the viewer

Notes - View study notes

Reports - View prior reports

Documents - View patient documents

Settings - Not available on Attorney Portal.

Tools

Layout - Change the frame layout

Overlays - Show or hide overlays


Cutlines - Show or hide cutlines

Slices - Change slice thickness


Print - Print the images

## View group exams, pending orders, and appointments


You can view a worklist that includes all patients seen by all members of your provider group. You can view worklists of pending orders and appointments.

1. Select  to open the GROUP EXAMS worklist.

GROUP EXAMS									
PATIENT NAME	DATE OF BIRTH	STUDY DESCRIPTION	STUDY STATUS	STUDY DATE	ACCESSION NO.	FACILITY	MODALITY	REFERRING PHYSICIAN	
Garcia, Ada	01/21/1996	ABDOMEN X-RAY	Scheduled	11/09/2021 12:00 AM EST	376	Pineapple Under The Sea	Computed Radiography	Doctor, Trestad	
Nuckols, Thomas	08/19/1980	Requesting Exam	Ordered		256	Konica Minolta Healthcare Americ	Computed Radiography	Doctor, Nicole	
Test, Marc	03/25/1988	CT ABD & PELVIS W/O CONTRAST	Approved	06/16/2021 4:40 PM EDT	254	Dave's Hospital	Computed Tomography	Test, Rehner	
Test, Marc	03/25/1988	CT ABD C+/-C+	Approved	06/16/2021 4:40 PM EDT	204	Dave's Hospital	Computed Tomography	Test, Rehner	
Test, Jennifer R	03/25/1988	MAMMOGRAPHY BILATERAL	Unread	11/14/2018 5:00 PM EST	209	Konica Minolta Healthcare Americ	Mammography	Test, Rehner	

2. Select  to open the PENDING ORDERS worklist.

PENDING ORDERS											
PATIENT NAME	DATE OF BIRTH	STUDY DESCRIPTION	STUDY STATUS	STUDY DATE	ACCESSION NO.	FACILITY	MODALITY	REFERRING PHYSICIAN	ORDERING FACILITY	REASON	JUSTIFICATION OF SE
Test, Brandon D	12/15/1993	Requesting Exam	Ordered		392	Eric's Best Practice	CT	Doctor, David		Patient has abdominal pain	
Test, Jennifer R	03/24/1988	Requesting Exam	Ordered		291	Eric's Best Practice	MR	Doctor, David		Frequent headaches	

3. Select  to open the PENDING APPOINTMENTS worklist.

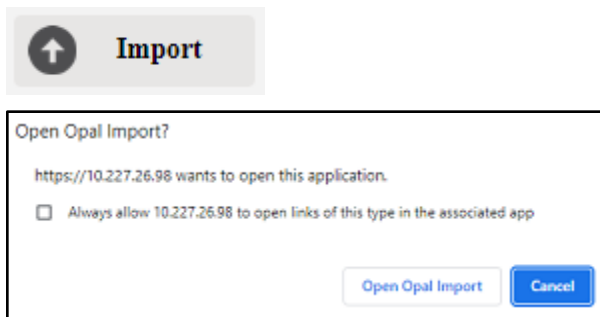
PENDING APPOINTMENTS											
PATIENT NAME	DATE OF BIRTH	STUDY DESCRIPTION	STUDY STATUS	STUDY DATE	ACCESSION NO.	FACILITY	MODALITY	REFERRING PHYSICIAN	ORDERING FACILITY	REASON	JUSTIFICATION OF SE
Test, Brandon D	12/15/1993	Requesting Exam	Ordered		392	Eric's Best Practice	CT	Doctor, David		Patient has abdominal pain	
Test, Jennifer R	03/24/1988	MR ABD C+/-C+	Scheduled	11/11/2021 8:00 AM	291	Hudsonville	MR	Doctor, David		Frequent headaches	

## Import images

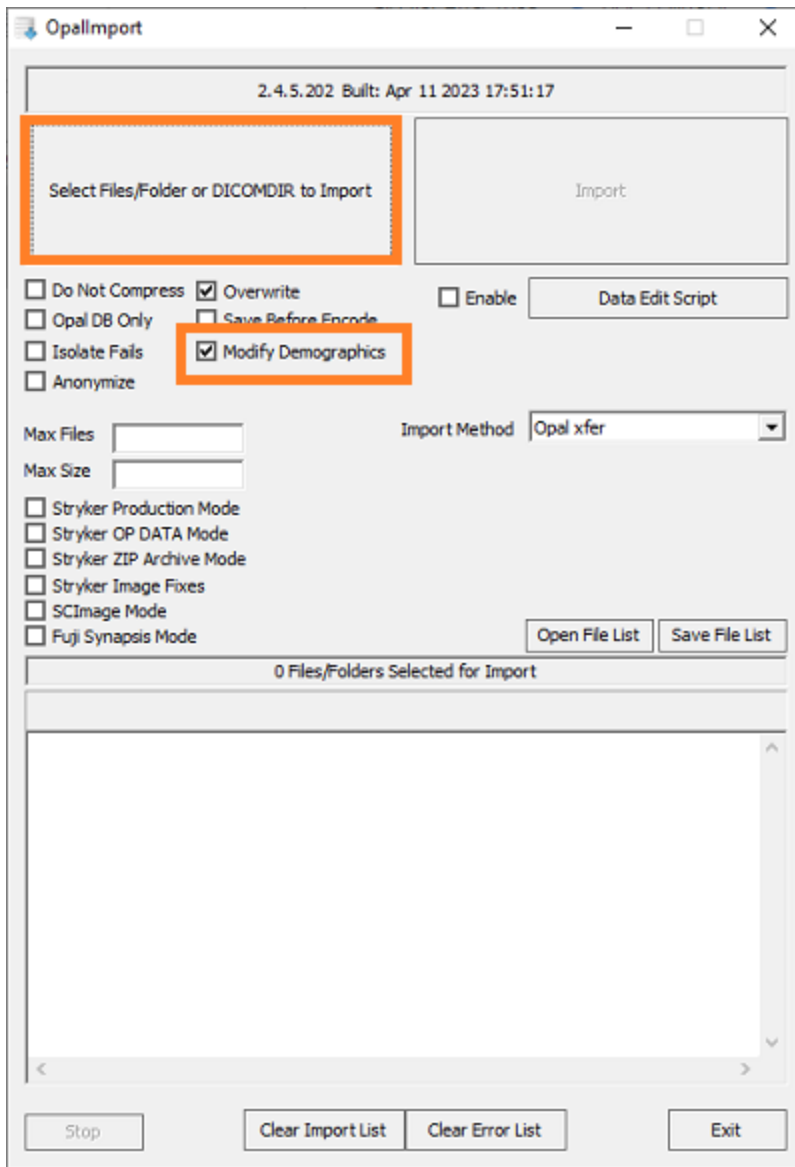
You can import images into studies, such as when a patient brings priors on a CD from another healthcare provider. Imported images appear as new studies on the My Exams worklist of the referring provider.

Prerequisite: From the admin menu, install Opal Import.

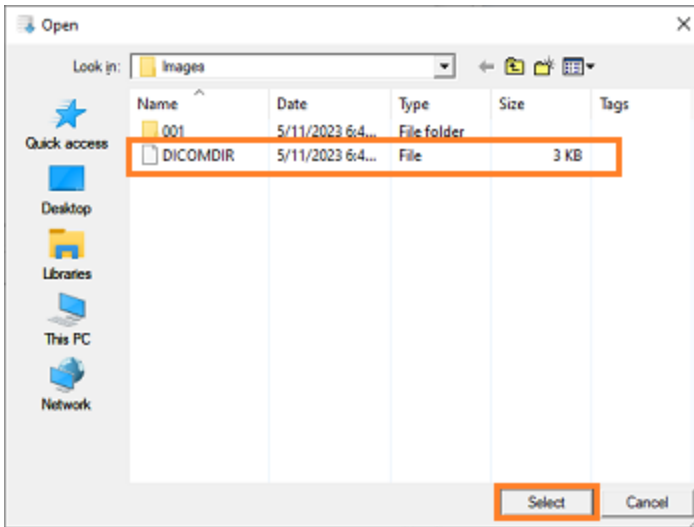
1. On the My Exams worklist, select the import button, and then select Open Opal Import.



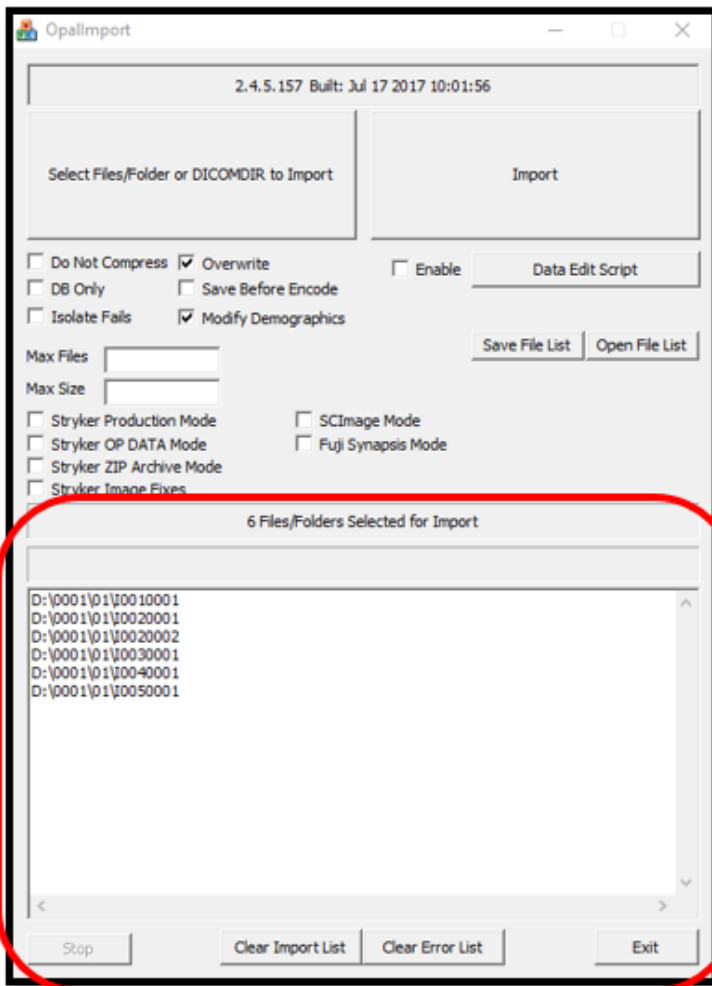
2. In the OpalImport window, select Modify Demographics., and then select Select Files/Folder or DICOMDIR to Import.



3. Browse for and select the DICOMDIR file.

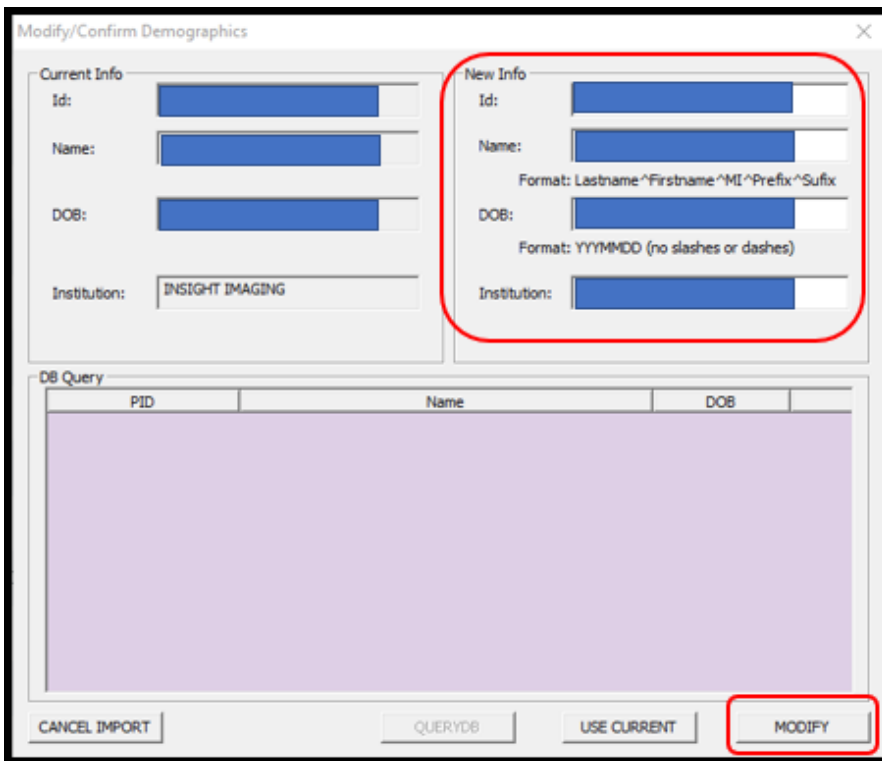


4. The selected files appear in the white box, and the status box indicates the number of files selected for import.



5. Select Import.

6. In the Modify/Confirm Demographics screen, enter matching demographics in the proper format for your facility, and then select MODIFY.



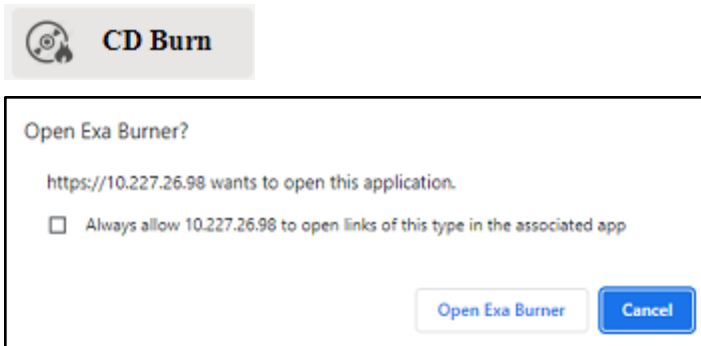
Result: The images are imported.

## Burn studies to media

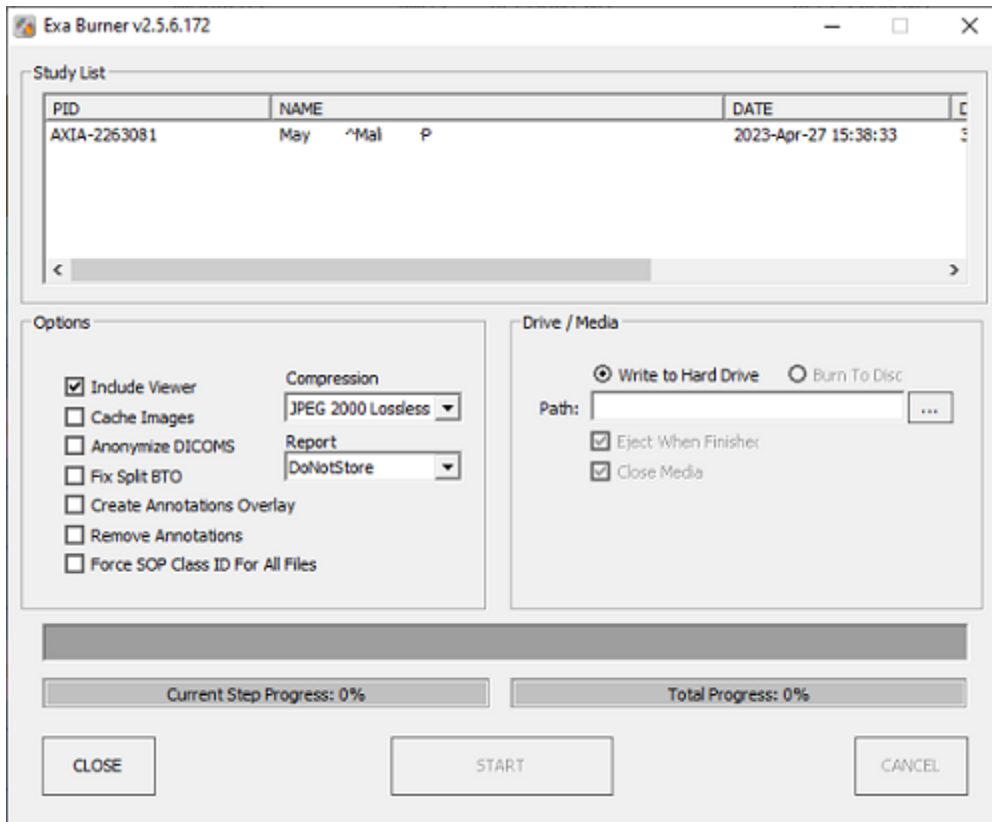
You can burn DICOM studies on the My Exam worklist to a hard disc or removable disc.

Prerequisite: [Install Exa Burner](#).

1. On the My Exams worklist, select the checkboxes of studies that you want to burn to media.
2. Select the CD Burn button, and then select Open Exa Burner.



Result: Exa Burner opens.



3. In Exa Burner, select the following options as needed.

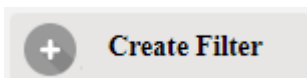
Setting	Description
Include Viewer	Select to burn a viewer program onto the disc along with the items. Required for viewing off site.
Cache Images	Select to keep items in the Viewer cache folder (and not remove them after burning).
Anonymize DICOMS	Select to remove identifying patient demographics.
Fix Split BTO	Select to combine multi-frame mammograms into a single DICOM file.
Create Annotations Overlay	Select to convert annotations to an overlay and include them with the images.
Remove Annotations	Select to omit annotations from the burned items.
Force SOP Class ID for All Files	Select to set the Modality tag (0008, 0060) to the value in the DICOM file's SOP Class ID.
Compression	Select a compression algorithm.
Report	Select a report storing method.
Write to Hard Drive	Select whether to write to the hard disc or removable disc.
Burn to Disc	
Path	Select the ellipsis button and then browse for and select a destination drive and/or path.
Eject When Finished	Select to eject the disc after burning.
Close Media	Select to finalize the media after burning so that it is no longer available for writing.

4. If using a removable disc, insert the disc in the burner.
5. Select START.

### Create or edit a worklist filter

You can create a filter to customize what information appears on the My Exams worklist.

1. On the My Exams worklist, select the Create Filter button.

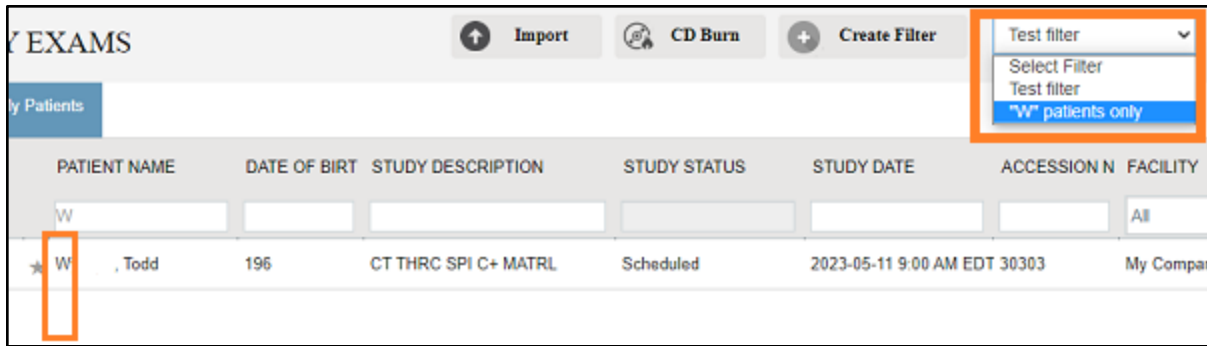


2. In the Filter Settings screen, type a filter name, and then select columns and type values by which to filter.

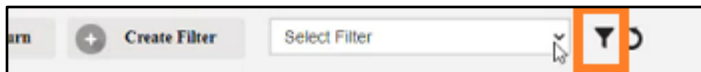
Example: To show only patients whose names begin with "W" :

The screenshot shows the "FILTER SETTINGS" dialog box. At the top right, there are "SAVE", "BACK", and "CLEAR" buttons. The "Filter Name" field contains the text "W" patients only. Below this, there are two columns: "Filter Columns" and "Filter Values". Under "Filter Columns", there is a list of fields with checkboxes: "Patient Name" (checked), "Date of Birth", "Study Description", "Study Date", "Accession No.", "Referring Physician", "Facility", "Modality", and "Study Status". Under "Filter Values", there is a text input field containing "W", followed by several greyed-out fields, and two dropdown menus both set to "All". A "Please select" button is at the bottom of the "Filter Values" section.

3. Select SAVE.
4. To use the filter, select it in the Select filter dropdown list.






- To edit a filter, on the My Exams screen, select the filter settings button, and then select a filter to edit.



## Open a patient chart

You can open a patient chart to view demographics and other patient related information.

- Select  to open the patient list.

PATIENT LIST				
PATIENT NAME	DOB	SEX	ACCOUNT NO.	ADDRESS
 Test, Sue	2000-01-01	F	Tes53816	111 main st
 Wy, Todd	196	M	tw123	


- Double-click a patient to open the patient chart.

**PATIENT DASHBOARD**



<p><b>Patient Demographics</b></p> <p>First Name   Middle Name   Last Name   Suffix</p> <p>Todd   -   Wy   -</p> <p>DOB   Sex   Language</p> <p>198   M  </p> <p>Race   Clinic</p> <p>/</p>	<p><b>Alerts</b></p> <p>No alerts found</p>	<p><b>Results</b></p> <p>No results found</p>
<p><b>Problems</b></p> <p>No problems found</p>	<p><b>Medications and Prescriptions</b></p> <p>No medications and prescriptions found</p>	<p><b>Allergies</b></p> <p>No allergies found</p>

## Attach a document to an exam

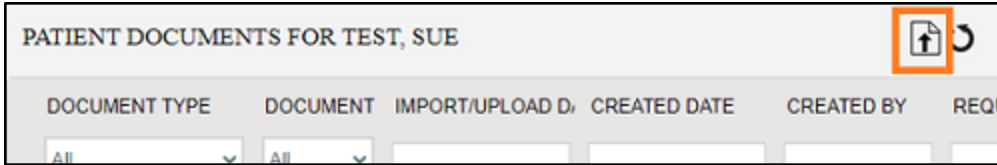
You can add a scanned document (such as an order form) to an exam. You can also view an existing document by double-clicking it in the patient document window described below.

1. Select  to open the patient list.
2. In the Patient List, in a patient row, select the Upload Patient Document button.

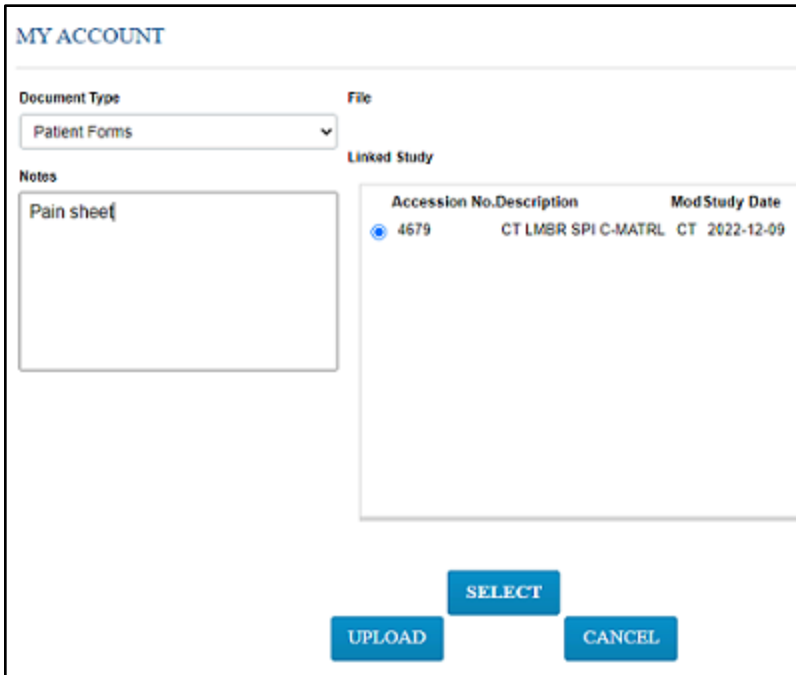
**PATIENT LIST**

	PATIENT NAME	DOB
	Test, Sue	2000
	Todd, Wy	196

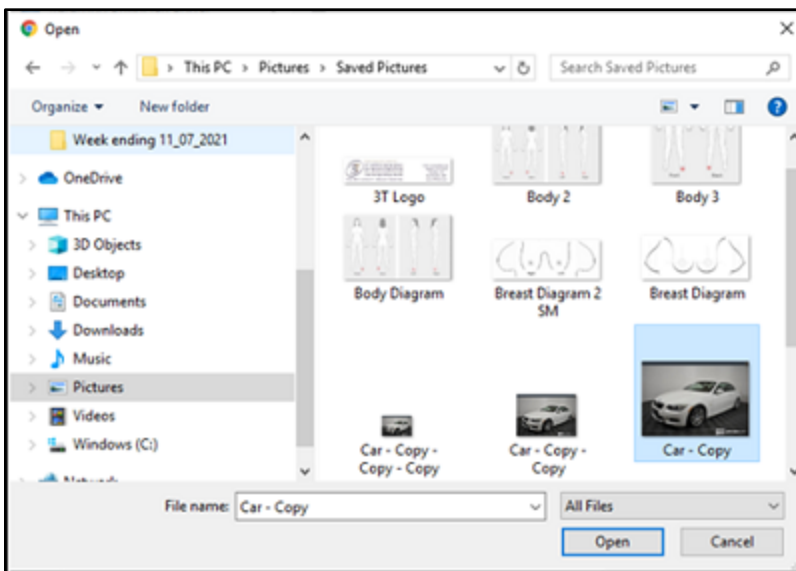
3. In the patient document window, select the Upload Patient Document button.



4. In the MY ACCOUNT window, select a document type.



- 5. Optional. Enter notes.
- 6. Under Linked Study, select to which exam you want to add the document.
- 7. Select SELECT, and then browse for and select a document to add.



8. Select UPLOAD.

Result: The document is added to the exam, and the patient document list appears.

## Configure passwords and two-factor authentication

You can reset your password at any time. If your site purchased a license, you can also configure two-factor authentication (2FA) as described below.

1. On the admin menu, select the security button.



2. In the My Account dialog, enter a new password, retype to confirm, and then select SAVE.

A screenshot of a web interface titled "MY ACCOUNT". Under the heading "RESET PASSWORD", there are two text input fields: "New Password" and "Confirm Password". Below this, under the heading "TWO-FACTOR AUTHENTICATION", there is a "Current Password" input field and a blue button labeled "SHOW QR CODE". At the bottom of the dialog are two blue buttons: "SAVE" and "CANCEL".

3. Under TWO-FACTOR AUTHENTICATION, type your password, and then select SHOW QR CODE.



4. Use Google Authenticator to read the QR code and generate the one-time passcode, and the enter it into the box and select Verify.

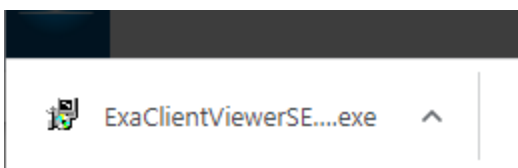
## Install Exa Burner

Before you can use the CD Burn function to burn studies to media, you must install the Exa Burner app by following these steps.

1. On the admin menu, select the Exa Burner button.



Result: Chrome downloads the ExaClientViewerSETUP.exe file.



2. Select the file to run, and follow the on-screen prompts.