

# **Attorney Portal**

1.4.33\_P0

**User's Manual** 

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# **Welcome to Exa Attorney Portal**

### Introduction

### **Symbols**

The following symbols may appear in the product documentation or on the product.

Symbol	Symbol Name	Symbol Description	Standard Number and Name	Symbol Reference Number
	Manufacturer	Indicates the name and address of the manufacturer	ISO 15223-1:2021	5.1.1
EC REP	Authorized Representative in the European Economic Area (EEA)	Indicates the Authorized Representative, responsible for the device in the European Economic Area (EEA).	ISO 15223-1:2021	5.1.2
	Date of Manufacture	Indicates the date when the device was manufactured.	ISO 15223-1:2021	5.1.3
À	Caution	Indicates information that is important for preventing loss of data or misuse of the software.	ISO 15223-1:2021	5.4.4
LOT	Batch Code	Indicates the full Software Release / Version number	ISO 15233-1:2021	5.1.5
SN	Serial number	Indicates the manufacturer's serial number so that a specific medical device can be identified	ISO 15233-1:2021	5.1.7
REF	Catalogue Number	Indicates the manufacturer's catalogue number so that the device can be identified	ISO 15233-1:2021	5.1.6
	Consult instructions for use	Indicates the need for the user to consult the instructions for use	ISO 15233-1:2021	5.4.3
Ronly	Prescription Device	Caution: Federal law restricts this device to sale by or on the order of a licensed healthcare practitioner	21 CFR 801.109(b)(1) Prescription Devices	N/A

BS EN ISO 15223-1:2021 Medical devices - Symbols to be used with information to be supplied by the manufacturer - Part 1: General requirements

# Regulatory and compliance



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## **System requirements**

The following are the minimum system requirements for clients of Attorney Portal.

### Workstation - User

Component	Specification
CPU	Intel® Core™ i5 or later
RAM	8 GB or more
NIC	Single 1000 MB/s
Storage	HDD, 500 GB or more
OS	Windows 10 Pro, 64-bit
Monitor	20 inch, 1600 × 1200

## **Get started with Attorney Portal**

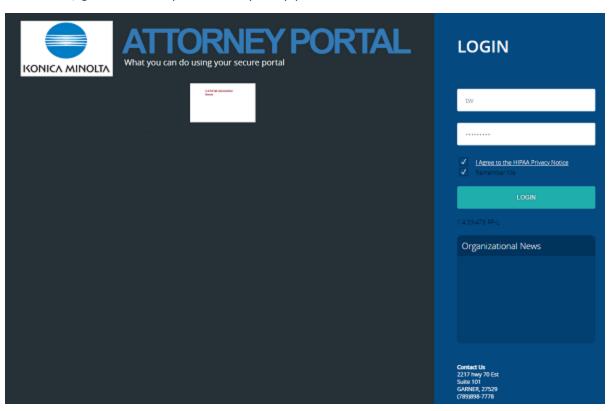
Before you begin, obtain account credentials from your site administrator. Those credentials allow you to use the functions of the portal to which you were granted rights.

### **Use Attorney Portal**

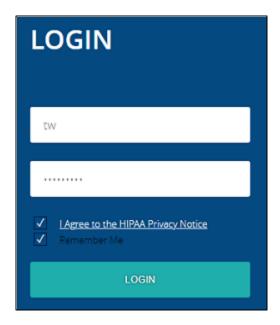
Patient Portal is a web app accessible from Exa PACS/RIS that provides a convenient place to request and view appointments, view your patients' medical records (patient chart), and to send documents requested by your healthcare providers (such as scans of your insurance card).

### Sign in to Attorney Portal

1. In Chrome, go to the URL provided to you by your administrator or Konica Minolta.

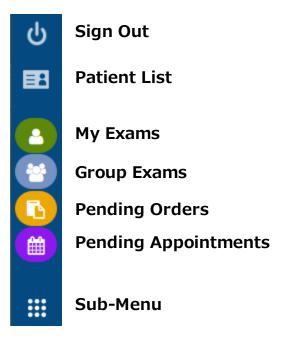


2. On the right pane, type your sign-in credentials, select **I Agree to the HIPAA Notice**, and then select **LOGIN**.



### Navigation bar

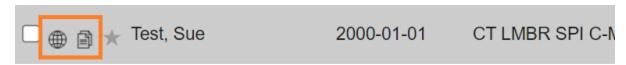
The navigation bar always appears on the left side of the screen.



### Open images and approved reports

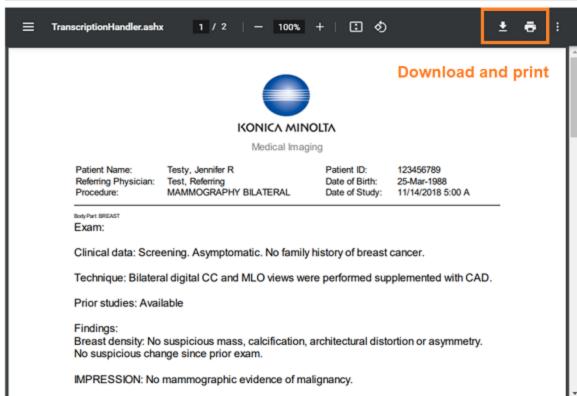
You can open images and reports for viewing and printing.

- 1. Select to open the **MY EXAMS** worklist.
- 2. Find the study of the images to view.

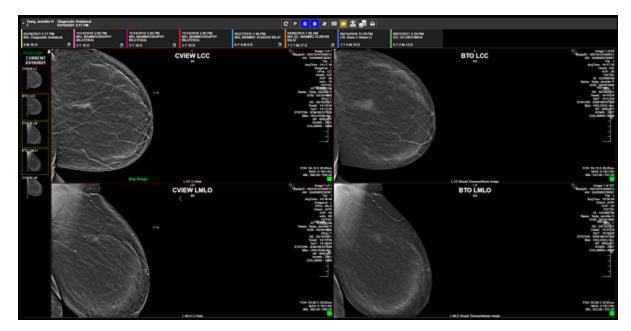


- 3. To view images, select the viewer button.
- 4. To view the approved report, select the report <a> button</a>.

# APPROVED REPORT



Example of an image open in the viewer



In the viewer tool bar, the following tools are available.



Refresh - Refresh the viewer

Notes - View study notes

**Reports** - View prior reports

**Documents** - View patient documents

**Settings** - Adjust viewer settings

**Tools** 

**Layout** - Change the frame layout

**Overlays** - Show or hide overlays

**Cutlines** - Show or hide cutlines

Slices - Change slice thickness

**Print** - Print the images

# View group exams, pending orders, and appointments

You can view a worklist that includes all patients seen by all members of your provider group. You can view worklists of pending orders and appointments.

Select to open the GROUP EXAMS worklist.



2. Select to open the **PENDING ORDERS** worklist.



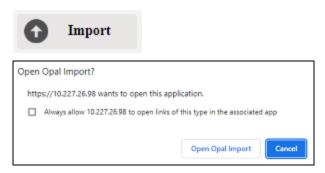
3. Select to open the **PENDING APPOINTMENTS** worklist.



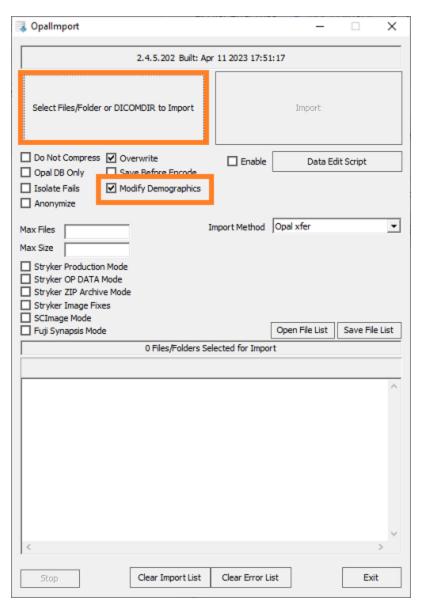
### Import images

You can import images into studies, such as when a patient brings priors on a CD from another healthcare provider. Imported images appear as new studies on the My Exams worklist of the referring provider.

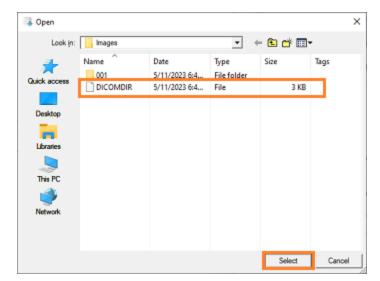
1. On the **My Exams** worklist, select the import button, and then select **Open Opal Import**.



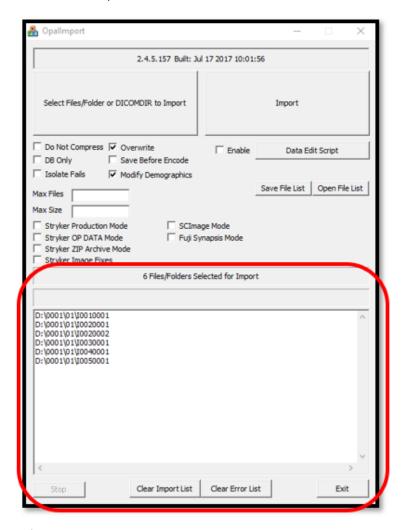
2. In the **OpalImport** window, select **Modify Demographics**., and then select **Select Files/Folder or DICOMDIR to Import**.



3. Browse for and select the DICOMDIR file.

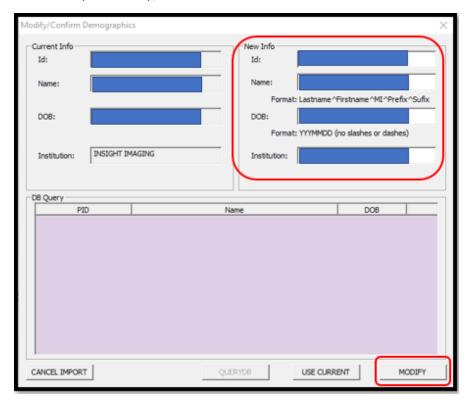


4. The selected files appear in the white box, and the status box indicates the number of files selected for import.



5. Select **Import**.

6. In the **Modify/Confirm Demographics** screen, enter matching demographics in the proper format for your facility, and then select **MODIFY**.



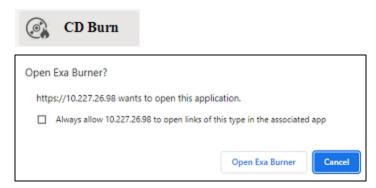
**Result**: The images are imported.

### Burn studies to media

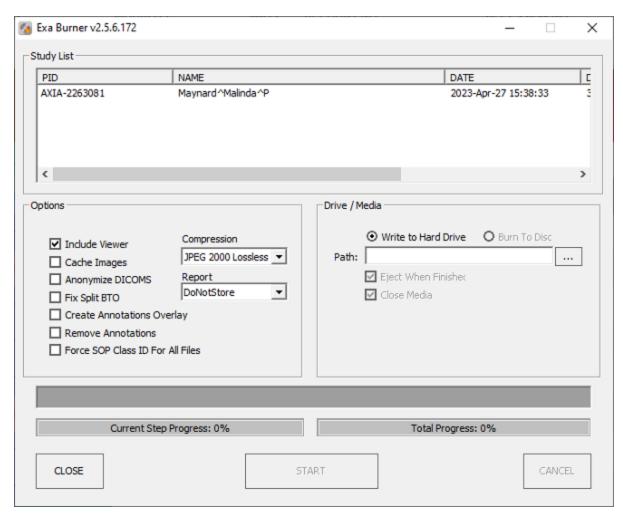
You can burn DICOM studies on the My Exam worklist to a hard disc or removable disc.

#### Prerequisite: Install Exa Burner.

- 1. On the My Exams worklist, select the checkboxes of studies that you want to burn to media.
- 2. Select the **CD Burn** button, and then select **Open Exa Burner**.



Result: Exa Burner opens.



3. In Exa Burner, select the following options as needed.

Setting	Description
Include Viewer	Select to burn a viewer program onto the disc along with the items. Required for viewing off site.
Cache Images	Select to keep items in the Viewer cache folder (and not remove them after burning).
Anonymize DICOMs	Select to remove identifying patient demographics.
Fix Split BTO	Select to combine multi-frame mammograms into a single DICOM file.
Create Annotations Overlay	Select to convert annotations to an overlay and include them with the images.
Remove Annotations	Select to omit annotations from the burned items.
Force SOP Class ID for All Files	Select to set the Modality tag (0008, 0060) to the value in the DICOM file's SOP Class ID.
Compression	Select a compression algorithm.
Report	Select a report storing method.

Setting	Description
Write to Hard Drive	Select whether to write to the hard disc or removable disc.
Burn to Disc	
Path	Select the ellipsis button and then browse for and select a destination drive and/or path.
Eject When Finished	Select to eject the disc after burning.
Close Media	Select to finalize the media after burning so that it is no longer available for writing.

- 4. If using a removable disc, insert the disc in the burner.
- 5. Select **START**.

### Create a worklist filter

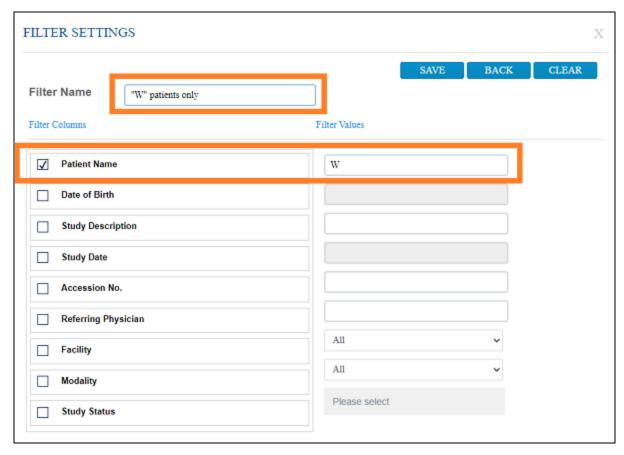
You can create a filter to customize what information appears on the My Exams worklist.

1. On the My Exams worklist, select the Create Filter button.

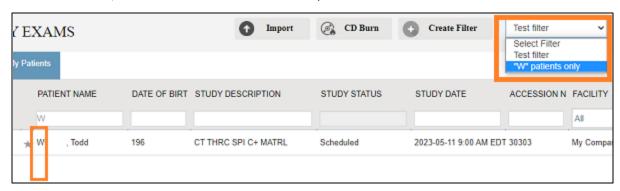


2. In the **Filter Settings** screen, type a filter name, and then select columns and type values by which to filter.

**Example**: To show only patients whose names begin with "W":



- 3. Select **SAVE**.
- 4. To use the filter, select it in the **Select filter** dropdown list.



### Open a patient chart

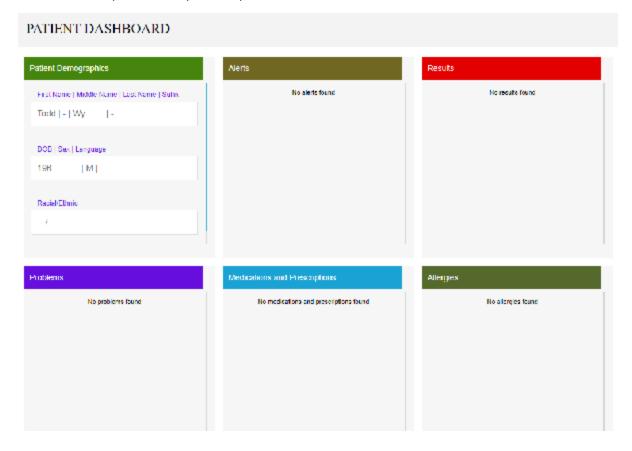
You can open a patient chart to view demographics and other patient related information.

1. Select to open the patient list.





2. Double-click a patient to open the patient chart.



### Attach a document to an exam

You can add a scanned document (such as an order form) to an exam.

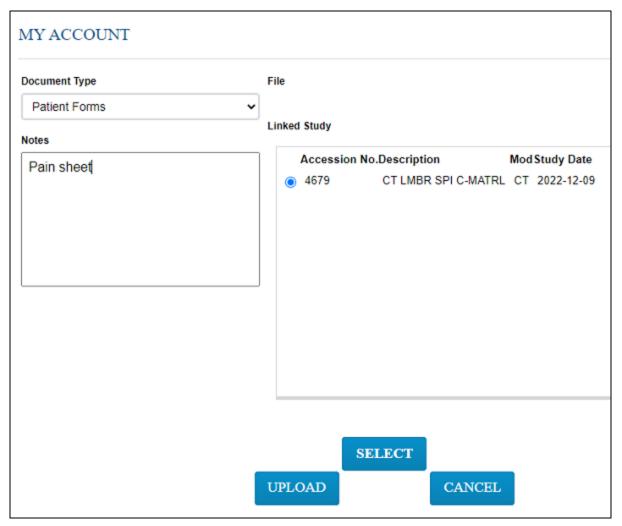
- 1. Select to open the patient list.
- 2. In the Patient List, in a patient row, select the **Upload Patient Document** button.



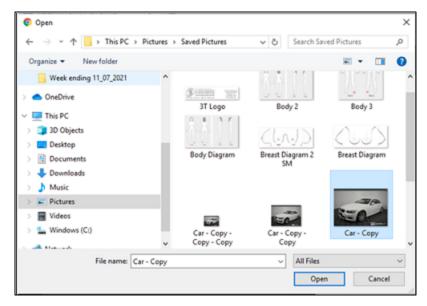
3. In the patient document window, select the **Upload Patient Document** button.



4. In the **MY ACCOUNT** window, select a document type.



- 5. Optional. Enter notes.
- 6. Under **Linked Study**, select to which exam you want to add the document.
- 7. Select **SELECT**, and then browse for and select a document to add.



8. Select UPLOAD.

**Result**: The document is added to the exam, and the patient document list appears.

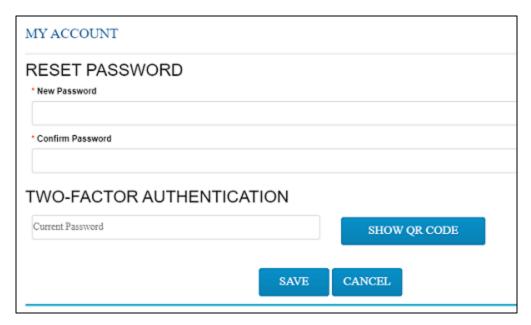
### Configure passwords and two-factor authentication

You can reset your password at any time. If your site purchased a license, you can also configure two-factor authentication (2FA) as described below.

1. On the admin menu, select the security button.



2. In the **My Account** dialog, enter a new password, retype to confirm, and then select **SAVE**.



3. Under TWO-FACTOR AUTHENTICATION, type your password, and then select SHOW QR CODE.

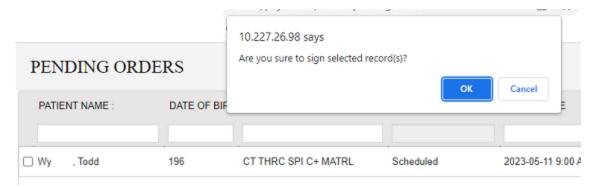


4. Use Google Authenticator to read the QR code and generate the one-time passcode, and the enter it into the box and select **Verify**.

### Sign an order

If staff configured a graphical signature file for you, you can add it to orders here. Your signature will appear on printed orders in Exa PACS/RIS.

- 1. Select to go to the Pending Orders worklist.
- 2. In the worklist, double-click the exam you want to sign.



3. In the Are you sure to sign selected record(s)? message window, select OK.

Result: The order is signed, and removed from the Pending orders worklist.

### Install Exa Burner

Before you can use the CD Burn function to burn studies to media, you must install the Exa Burner app by following these steps.

1. On the admin menu, select the Exa Burner button.



Result: Chrome downloads the ExaClientViewerSETUP.exe file.



2. Select the file to run, and follow the on-screen prompts.