

Exa® PACS/RIS

Feature Summary

Report Linking

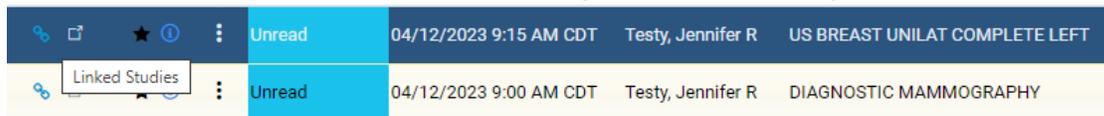
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Report linking

Report linking is available starting in version 1.4.32_P2 and links reports only. There is no viewer involvement. This feature is controlled by permissions.

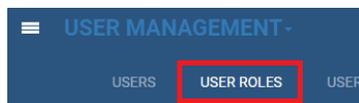
Report linking rules

- Available for studies performed +/- 3 days from the source study.
- Not available for studies with final reports in Approved status.
- Not available for reports in Ordered, Reschedule, Cancelled, No Show status.
- If applicable, Turn Around Time starts for all linked reports.
- The study lock symbol on the worklist appears for all linked reports when transcription is open.
- If a user unlinks the reports, only the source report keeps the report.
- Reset Study on the source study unlinks and removes the report from all previously linked studies.
- Reset Study on the non-source study unlinks and removes the report from only the reset study.
- When linked, the button is blue. Hovering over the button opens the Linked Studies tooltip.



User permissions

Go to **SETUP > OFFICE > USER MANAGEMENT > USER ROLES.**



- Dashboard
 - Dashboard
- Dictation
 - Approve
 - Approve (Addendum)
 - Dictation
 - Dictation (Addendum)
 - Dictation (Delete)
 - Submit for Review
 - Submit for Review (Addendum)
 - Transcription (Addendum)
 - Link Reports
 - Unlink Reports

Link studies

1. Worklist filter.
2. Search for studies to link.
3. Select the linking button.



4. Select studies to link and select **SAVE**.

Link Studies: Testy, Jennifer R (Acc#123456789), 19880325, F, 035Y
✕

US BREAST UNILAT COMPLETE LEFT

RESET
SAVE

Study Date: 2023/04/12 Accession No: 1043 Facility: Hodorville

Modality: US Referring Physician: Test, Referring

Select studies to link or unlink for Reporting:

Select All

STUDY STAT	MODALITY	STUDY DESCRIPTION	STUDY DATE	ACCESSION	REFERRING PHYSIC	FACILITY
<input checked="" type="checkbox"/>	Scheduled	MG	DIAGNOSTIC MAMMOGRAPHY	2023/04/12	1042	Test, Referring Hodorville

Create a linked report

Open transcription and interpret results per normal workflow.

- Report template merge fields now display multiple values to accommodate linked reports.
- You can Save (Draft), Pre-approve, or Esign and Approve.
- You can also force flow from PreApprove to Approve with linked reports.
- You can also create an Addendum for linked reports using the normal addendum workflow.



Patient Name: Testy, Jennifer R		DOB: 03/25/1988
Patient ID: 123456789		Accession #: 1042,1043
Referring Physician: Test, Referring		
Other Physicians:		
Study Date: 04/12/2023 9:00 AM,04/12/2023		Study Performed: DIAGNOSTIC MAMMOGRAPHY US BREAST UNILAT COMPLETE LEFT

Tech comments: Suspicious area seen on annual screening Ultrasound of suspicious areas

Fees by Radiologist and Modality report

This report has been improved to accommodate linked report functionality.

The screenshot shows the configuration page for the 'Fees by Radiologist and Modality' report. The top navigation bar includes a menu icon, the text 'REPORTS - Fees by Radiologist and Modality', and a status indicator 'EA Activated'. The main area contains several filter sections: 'Date Range' with a calendar icon and the date '04/01/2023 - 04/3'; 'Date Type' with radio buttons for 'Study Date' and 'Approved Date'; 'Facilities' with a dropdown menu showing 'HODORVILLE'; 'Provider' with a dropdown menu showing 'Rad, Jenn NAM...' and a plus icon; 'Modalities (13)' with a list of modalities (BD, CR, CT, DX, MG, MR, NM, OT) and checkboxes for 'All Modalities' and 'Show Inactive'. A red box highlights a dropdown menu with two options: 'Report by Report Count (Linked studies may only count as a single report)' and 'Report by Exam Count (Including individual exam counts for linked studies)'. At the bottom, there are buttons for 'VIEW', 'PDF', 'EXCEL', 'CSV', and 'XML'.

Viewing linked prior reports

Linked reports are indicated by the linking symbol.

The screenshot shows a 'Prior reports' window with a list of reports. The first report is dated '05/22/2021 11:57 PM' and is labeled 'MR, MR TOBILLO DER. SIMPLE CURRENT'. The second report is dated '04/12/2023 9:15 AM' and is labeled 'US, US BREAST UNILAT COMPLETE LEFT 1 D'. The third report is dated '04/12/2023 9:00 AM' and is labeled 'MG, DIAGNOSTIC MAMMOGRAPHY'. This third report is highlighted with a red box, indicating it is a linked report. The main content area shows a transcription handler window with the text 'See Addendum Below' and the Exa logo. Patient information is displayed: 'Patient Name: Testy, Jennifer R', 'DOB: 25-Mar-1988', and 'Assoc #: 1043 1043'.