

HEALTHCARE IT

Exa® PACS/RIS

Feature Summary

Opening Patient Charts

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The patient chart is a comprehensive record of a patient's medical information and history. To open a patient chart from the Claims screen:

Burger > Billing > Claims



Studies CI	aims Payments	EOB	Report -	Setup 🕶	Log •	Log Off

On the ALL CLAIMS screen, right-click a claim and select Edit Claim (double-click the claim).

CLAIMS							
ALL						ILTER	
С	STUDY DATE	÷ - 12/31/2023	PAY All	ER TYPE		~	BIL
	01/31/2023 02/02/2023 04/27/2023 04/27/2023 05/02/2023 05/02/2023 05/02/2023		Phim. F F F F	And Insurance Change Claim Change Billin Change Billin Change Billin Change Billin Edit Claim Adjust to Pair Delete Claim Claim Inquiry Patient Claim Split Claim View Docume View Reports Add Follow-u Reset Invoice	n Status g Code g Class g Payer T d in Full , is Inquiry i Log ents ; P	► ► Vpe ►	Pire 30 10 10 11 11 11

Select the **Patient Chart** hyperlink.

Edit : test ,	, test Acc#	t: test78 <i>10/1</i>	0/2010 M Aleri	ts Patient Chart	
CHARGES	CLAIMS	INSURANCE	ADDITIONAL INFO	BILLING SUMMARY	PAYMENTS

Note: You can select the Patient dropdown list to open a toolbar for more detailed information.



■ Patient © Test, Test DOB: 10/10/2010 MRN: test78										erx $\hat{igside{D}}$ alerts	¢		
<	SEARCH PATIENT	INFORMATION											>
Patient Inform	ation [more] PORTA	L ACCOUNT	SCAN LICENSE	INQL	JIRY CHECK-	IN CODE				FIND SL	.OTS SAVE	EXPORT CC	D
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DOB *	10/10/2010			21	Sex *	M ~							
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Smoking Status	Select			v (i)	Weight (lbs.)								
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	Asian			- 1	Language	Select		~					
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	Select			· ·									
Physician	Test, Cheryl			v									
Ordering Facility	No Ordering Facility Location Selected												
Home Addres	S												

The patient chart opens in the Patient Information tab, showing demographics. Select the Patient dropdown for more detailed information.

- Search Select to close the current chart and search for a new one.
- Patient Information Basic demographics.
- Patient Guarantor Unless the patient is a minor or incapacitated adult, the guarantor is always the patient.
- Patient Alerts Find and add alerts pertaining to the patient.
- Insurance Profiles Here, you can enter the patient's insurance policies.
- Studies The study history of the patient.
- Orders The order history of the patient.
- Study Forms Forms related to the specific service.
- Documents Upload scanned patient documents.
- Payment History Payment information.
- Allergies Patient allergy information.
- Activity Log This shows all activity on the claim. By default, two days of activity are shown.
- Notes Patient Notes, Study Notes, Schedule Notes, Reason Notes, and call logs.