exa-PACS · exa-RIS

Feature Summary

Transcription Templates

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Create a transcription template

1. Navigation ("burger") menu > SETUP > OFFICE > Scheduling & Codes > TRANSCRIPTION



TEMPLATES > ADD.

2. Enter a **Template Name (1)**, and then select one or more **Modalities (8)** to define the template's applicability. Further restrict the availability of your template by entering one or more criteria in any of the categories described below.

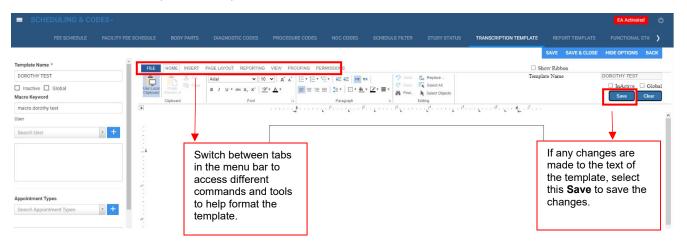


- 1. **Template Name** Type a name for the template.
- Inactive Select to inactivate the template.
 Global Select to make template available for all users.
- Macro Keyword Type a macro keyword that is voice-recognized to open the template Exa Trans.
 TIP: Add a starter word before the keyword for better recognition. (Example: "macro chest")
- User Restricts availability of the template to the users you select.
- 5. **Appointment Types** Restricts availability of the template to studies with the appointment types (CPT codes) you select.
- 6. **Require All Match** Restricts availability of the template to users and studies that match all the criteria.
- 7. **Facilities** Restricts availability of the template to facilities you select.
- 8. **Modalities** Restricts availability of the template to studies with the modalities you select.
- 9. **Body Part** Restricts availability of the template to studies of the body parts you select.
- 10. **Study Description** Restricts availability of the template to studies having the descriptions you select.
- 11. **Institution** Restricts availability of the template to institutions you select.

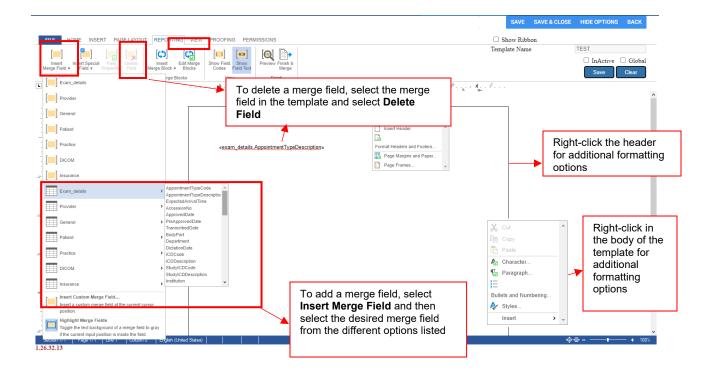
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3. Select **SAVE** to open the template editor.



4. To add merge fields to the template select Reporting > Insert Merge Field



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